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RELEVANT FACT

Viscofan Group acquires the share capital of Supralon's European companies for 12 million of €.

Tajonar, 16th November 2017

Viscofan Group has signed the SPA with a group of private investors to take over the 100% of the shares of Supralon International AG, Supralon Verpackungs AG, and its subsidiaries: Supralon Produktions und Vertriebs GmbH and Supralon France SARL. The transaction will be undertaken in cash.

Supralon companies are engaged in the production and distribution of plastic casings for the meat industry, with a production presence in Germany and a commercial spread in the biggest European markets.

The proforma consolidated revenue of the acquired companies would contribute around €16 million annually and by around €1.6 million in proforma consolidated EBITDA.

After the acquisition of the share capital of these companies for a total price of €12 million, Viscofan Group mainstreams all the assets of these companies on a bank debt free basis.

Viscofan Group strengthens its positioning in plastic technology, widens its product portfolio and enhances production capacity in Europe, one of the world´s largest markets of this casing technology.

Final closing will be before end of November 2017, once the usual warranties and requirements for this kind of transactions have been fulfilled.

For further information, please contact with:

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